

How can I give back to you, God, for all your goodness to me?

Psalm 116:12

## How to Donate Stocks and Mutual Fund Assets to Calvary Presbyterian Church

Thank you for supporting Calvary's mission: to nurture and inspire our faith community to transform lives for Christ.

Please authorize your broker to transfer your stock gift to the Calvary Presbyterian Church account listed below.

For general marketable securities and mutual funds please transfer the assets to:

Morgan Stanley - Calvary Presbyterian Church

Account Number: 164-158042

For electronic transfers: please use Morgan Stanley's DTC #0015

Our account manager/financial advisor is Stan Seal and his client service associate is Eric Xie; their direct telephone number is (415) 955-1646.

Please call or send an email to Robin Morjikian (<u>robinmorjikian@calpres.org</u> OR 415.346.3832, ext. 418) about your donation. It is helpful to let the church know the name of the security and the number of shares you are donating so we are able to identify your gift.

We will contact Morgan Stanley to be sure they received your donation in the church's account.

Once the transfer has been completed, you will receive a letter from Calvary acknowledging your gift and stating the value. The value is determined by the market value of the stock on the date received into our account.

Grace & Peace

Robin L. Morjiklan

Director of Development & Volunteer Engagement